

Daniel Lazo

Business Intelligence Manager

Data Analytics professional with experience establishing the strategic vision of the Internal Audit Data Analytics sub-function of a FORTUNE 500 company, specialized in leading projects and people to develop end-to-end solutions for continuous monitoring of transactional enterprise data including but not limited to S/4HANA, HFM, Concur T&E, ARMS Blackline, Audit Board, and ServiceNow.

PROFESSIONAL EXPERIENCE

CARRIER CORPORATION

Palm Beach Gardens, FL

Manager, Data Analytics

06/2022 – Present

- Lead a global team of developers in designing and implementing Analytics, RPA, and AI solutions that enhance efficiency and streamline Internal Audit processes.
- Spearhead an Analytics and AI Training & Development program for Internal Auditors, resulting in 200+ training hours in 2023 and 2024 with an 80% participation rate, fostering data literacy and analytics adoption.
- Lead Agile project management in developing of end-to-end Power BI reports for Internal Audit, Controllershship, and FP&A, delivering insights to 200+ global stakeholders across all levels of the organization.
- Automate repetitive Internal Audit and FP&A processes via Power Automate, CoPilot Studio, and Power Query.
- Collaborate with the Analytics & Automation COE to develop and enhance data pipelines, ensuring seamless data integration and accessibility in Snowflake.

Specialist, Internal Audit

01/2020 – 06/2022

- Assessed risk of key business processes resulting in the preparation of audit plans and specific audit programs.
- Created process maps of significant financial, business, and operational processes to recommend opportunities for improvement.
- Evaluated control design and effectiveness and identified any internal control weaknesses.
- Presented audit conclusions and recommendations to management through clear, concise audit reports.
- Leveraged Microsoft Power BI for custom-made Analytics reports on an audit-by-audit basis.

Palm Beach Gardens, Florida

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SKILLS

Power BI • Excel • Power Query • Power Pivot
M • DAX • Python • SQL • CoPilot Studio
Power Apps • Power Automate
Agile methodology • SCRUM
FP&A • Accounting • SOX

People leader

Highly adaptable

Purpose-driven

Team player

CERTIFICATES

Power Platform Functional Consultant

Microsoft PL-200

12/2024

Power Platform Fundamentals

Microsoft PL-900

11/2023

Certified Scrum Owner

SCRUM Alliance

06/2023

Certified Scrum Master

SCRUM Alliance

07/2022

Data Analyst Associate

Microsoft PL-300

04/2022

EDUCATION

BS in Finance & International Business

Honors College at Florida International University
R. Kirk Landon School of Business

AA in Business Administration

Honors College at Miami Dade College

LANGUAGES

Advanced proficiency in English and Spanish
Intermediate proficiency in Portuguese

CARRIER CORPORATION

Palm Beach Gardens, FL

Sr Associate, PMO Finance

08/2019 – 01/2020

- Supported the Carrier Finance Transformation PMO in tracking and analyzing spin-off costs across all functions, ensuring financial transparency and informed decision-making.
- Produced the Hyperion Financial Management (HFM) load file utilized by WHQ FP&A to track spin-off costs across all global functions.
- Implemented a CAPEX tracking report for global disentanglements and other significant spin-off projects, providing a granular level of analysis by tracking costs across three ERP systems.

UNITED TECHNOLOGIES CORPORATION*Various locations*

Financial Leadership Program Associate

07/2017 – 08/2019

- Rotated through various FP&A, Operations and Accounting in roles Connecticut, Arkansas, North Carolina and the United Kingdom.
- Assisted in the development, preparation, and consolidation of monthly financial forecast and annual plans, evaluating actuals for reasonableness and preparing fluctuation analysis as necessary.
- Processed A/P, A/R and analyzed operating expenses, labor hour, and productivity metrics to identify key findings and provide process improvement solutions.
- Booked month-end journal entries to accurately reflect balance with external entities doing business with the company, communicating with customers as needed.
- Reported on Purchase Price Variance (PPV) by analyzing data extracted from SAP and determining key drivers for Standard Cost deviations.

UTC AEROSPACE SYSTEMS

Miramar, FL

Finance & Quality Assurance Co-Op

02/2016 – 05/2017

- Kept track and accurately reported on Quality metric updates for COPQ, WIP, and Turnback Yield.
- Improved the COPQ tracking report by incorporating a log of cost variances for each part.
- Created an interactive .xlsx dashboard - by VBA - to keep track of parts turned back after failing final Quality inspections.

SOCIETIES & VOLUNTEER WORK**CARRIER FINANCIAL LEADERSHIP PROGRAM**

Mentor, Action Committee

01/2021 - Present

CARRIER HISPANIC ERG (CHEER)

Chair, Professional Development Committee

01/2021 – 12/2022

ALPHA KAPPA PSI BUSINESS FRATERNITY

President & Treasurer, Xi-Sigma Chapter

08/2015 – 12/2016

INTERESTS

Analytics • AI • RPA • Electronics

Hiking • Kayaking • Photography • Travel

Video editing • Drone videography • Pickleball