

Daniel Lazo

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🌐 [linkedin.com/in/lazodaniel](https://www.linkedin.com/in/lazodaniel) 📍 Palm Beach Gardens, FL

EXPERIENCE

Business Intelligence Manager

06/2022 - Present

Global FP&A, Internal Audit

Palm Beach Gardens, FL

Carrier

- Spearhead the Finance Transformation Automation & Analytics team, setting the strategic vision for enterprise-wide analytics and automation initiatives on P&L, Balance Sheet, and Cashflow reporting across the finance organization
- Direct a global, cross-functional team of developers to design and deploy Analytics, RPA and AI solutions for Internal Audit, improving operational efficiency and reducing processes by up to 40%
- Lead the development of continuous monitoring solutions for enterprise transactional data across SAP S/4HANA, SAP Concur T&E, Oracle HFM, Audit Board and ServiceNow, enabling earlier risk detection, possible fraud, and proactive issue resolution
- Implement automation of high-volume finance processes via the Microsoft Power Platform, streamlining internal processes and reducing manual workload by hundreds of hours annually
- Oversee the Analytics & AI Training and Development Program for Internal Auditors, delivering 200+ training hours and achieving an 80% participation rate, significantly increasing analytics adoption and data literacy across the function

Finance Specialist

08/2019 – 06/2022

FP&A, Internal Audit

Palm Beach Gardens, FL

Carrier

- Led Financial and Operations audits, Management Assistance Review projects and Forensic investigations, assessed control design and operational effectiveness to identify gaps and potential fraud to strengthen internal governance
- Developed detailed process maps of key financial, business, and operational workflows, highlighting opportunities to optimize efficiency and mitigate risk
- Delivered clear, concise audit reports and presentations to executive leadership, providing data-driven conclusions and strategic recommendations for improvement

Financial Leadership Program Associate

07/2017 – 08/2019

United Technologies

Various locations

- Rotated through various FP&A and Accounting roles in the United Kingdom, North Carolina, Arkansas, and Connecticut, assisting in the development, preparation, and consolidation of monthly financial forecast and annual plans

EDUCATION

BS, Finance

Florida International University
R. Kirk Landon School of Business
2013 - 2016

AA, Business Administration

MDC Honors College
2011 - 2013

KEY ACHIEVEMENTS

✓ Established and scaled the Carrier Internal Audit Data Analytics team, the first dedicated analytics function within the Finance organization

SKILLS

[Python](#) [SQL](#) [DAX](#) [JavaScript](#)
[Snowflake](#) [S/4 HANA](#) [Power BI](#)
[Power Automate](#) [Power Apps](#)
[CoPilot Studio](#) [Fabric](#)
[Jira](#) [Asana](#) [Planner](#)

LANGUAGES

English ★★★★★
Spanish ★★★★★

CERTIFICATIONS

Power Platform

Functional Consultant

Microsoft PL-200
12/2024

Certified Scrum Master

SCRUM Alliance
07/2022

Data Analyst Associate

Microsoft PL-300
04/2022